



ACC Annual Management Plan Brochure

ALWAYS IN YOUR CORNER!

We review and manage your ACC levy obligations to help ensure you are not paying more than you should. Our Annual Management Plan ensures priority support to help you stay ahead of the game with ACC.

“Let us take the ACC hassle away so that you can focus on your core business!”

Contact Information

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1. The Reality of ACC

ACC's cover and levy processes have become incredibly time-consuming and complex. In our experience, most New Zealand businesses simply pay whatever invoice ACC demand - whether the mathematical formulas and classification codes applied are correct or incorrect.

2. Our Core Objective

To handle the heavy lifting of complex ACC compliance entirely on your behalf, giving you total peace of mind and freeing up your valuable time to focus completely on running and growing your core business.

3. A Partnership That Evolves with You

The Annual Management Plan (AMP) is not a hands-off, 'one-and-done' historical review. It is a premium priority service built around an ongoing relationship and partnership:

- **We Learn Your Business:** We invest the time to deeply understand your precise day-to-day operations and learn exactly what matters most to your team.
- **Closer Relationships:** By working together with you, we don't just reactively patch up past issues - we proactively guide your business forward.
- **Evolutionary Levy Recommendations:** As your internal business structure, employee headcount, or industry sectors evolve, we tailor strategic advice to guarantee your premiums match your reality.

4. What Your Priority Service Includes

- **Initial & Annual Levy Reviews:** We don't stop after the initial review assessment. Because ACC policies change and business operations shift, we thoroughly re-evaluate your levies every year to keep your fees perfectly accurate.
- **Continuous Strategy & Proactive Adjustments:** As your operational risk profile changes, your levy exposure changes too. We provide continuous recommendations to keep your framework aligned with growth.
- **Dedicated Support:** When ACC alters legislative policies, we handle the stress. You gain a trusted pair of hands to navigate administrative barriers, backed by personalised support for any injury or claims-related advice.

5. Key Questions for Business Owners

Can your business confidently answer these critical operational questions?

- **Invoice Clarity:** Do you completely understand your annual levy invoice, what it means and whether it's correct?



- **Classification Accuracy:** Are you 100% certain you are operating under the single most accurate, cost-effective levy code, given your business activities?
- **Shareholder Exposure:** Do you realise that company shareholder levy structure is wrought with financial and claim time risk exposure?
- **Real-Time Cover Validation:** Will ACC cover you as either a shareholder, or self-employed operator in the event of an accident event causing incapacity?

How We Get Started

- **Step 1: ACC Authority Form** You complete a simple ACC Authority form <https://www.acc.co.nz/assets/business/acc1766-giving-access-levy-information.pdf> so we can securely link your accounts. We organize the transition details seamlessly on your behalf.
- **Step 2: The Levy Review** — We systematically undertake a detailed review to compile a clear, actionable report detailing exact savings and path options.
- **Step 3: Strategic Implementation** — We discuss opportunities together, match them to your business requirements, and immediately execute the agreed-upon changes with ACC.

7. Annual Pricing

Fees are invoiced annually per company managed under the plan:

Number of Companies Managed	Cost Per Company (GST Inclusive)
1 Company	\$540 per annum
2 - 4 Companies	\$470 per annum
5+ Companies	\$410 per annum